

MEMBERSHIP APPLICATION



Please complete in full using BLOCK CAPITALS. Forms can be returned to Stirling Credit Union Ltd., 10 Spittal Street, Stirling, FK8 1DU or info@stirlingcreditunion.co.uk. If you have any questions, please email or telephone 01786 437 090.

If you wish to nominate one or more beneficiaries, please complete and return a nomination of beneficiary form with your membership application. If you would like to begin saving as soon as possible, please complete and return a standing order or payroll deduction mandate as appropriate.

Personal details

Membership no. (office use):	Title (Mr, Mrs, Miss, Ms, Dr, etc.):
Surname:	First name:
Middle name(s):	
Address:	
Post code:	Address since (date):
Home telephone:	Mobile:
Email address (in BLOCK CAPITALS):	
Date of birth:	

Work details

Work status (✓):

Apprentice	Carer	Disability	Employed	Homemaker
Retired	Self-employed	Sickness	Student	Unemployed

If employed or self-employed:

Workplace 1: _____

Workplace address 1: _____

_____ Post code: _____

Workplace 2: _____

Workplace address 2: _____

_____ Post code: _____

Workplace 3: _____

Workplace address 3: _____

_____ Post code: _____

MEMBERSHIP APPLICATION



Bank details

Name of bank: _____

Sort code (6 digits): _____ - _____ - _____ Account no. (8 digits): _____

Marketing preferences (✓)

Would you like to accept marketing from the Credit Union?				Yes	No
If yes, would you like this by:	post	email	SMS	any method?	

How did you hear about Stirling Credit Union (✓)?

Colleague	Family	Friend	Press	School
Social media	Stirling Council intranet		Stirling University intranet	
Web	Other:			

Declaration (✓)

I confirm that I would like to join Stirling Credit Union Ltd. and declare that the information given by me on this form is correct to the best of my knowledge and belief. I authorise Stirling Credit Union Ltd. to carry out the required Customer Due Diligence and verify my identity and residence by checking the information given on this form against that on relevant databases (e.g. the electoral register, credit reference agencies and fraud prevention agencies).

I confirm that I am aware that a £2.00 entrance fee will be deducted from my first deposit.

I confirm that I am aware that if the members approve an annual service charge at the Annual General Meeting (currently £5) that this will be deducted from my savings near the end of the Credit Union's financial year (30th September).

I confirm that I have received the Financial Services Compensation Scheme Information Sheet.

I confirm that I agree to Stirling Credit Union Ltd. (Data Controller in terms of the Data Protection Act 2018) recording any personal and sensitive personal data provided for the purposes of managing my account. You are entitled to copies of any information the Credit Union holds about you. Any personal and sensitive personal data you provide will be treated confidentially and will only be shared with third parties if it is necessary for the performance of the Credit Union's contract with you, to meet the Credit Union's legitimate interests, to comply with a legal obligation or if you provide your consent.

Signature of applicant: _____ Date: _____