

# JUNIOR SAVER APPLICATION



Please complete in full using BLOCK CAPITALS. Forms can be returned to Stirling Credit Union Ltd., 10 Spittal Street, Stirling, FK8 1DU or info@stirlingcreditunion.co.uk. If you have any questions, please email or telephone 01786 437 090. Junior Saver Accounts require a trustee (normally a parent or guardian) for opening and operation. When the junior saver reaches sixteen, membership will automatically convert to adult status and trusteeship will end.

## PERSONAL DETAILS OF JUNIOR SAVER

Membership no. (office use):	Title (Mr, Miss, etc.):
Surname:	First name:
Middle name(s):	
Address:	
Post code:	Date of birth:
Name of school or nursery:	

## PERSONAL DETAILS OF TRUSTEE

Membership no. (if a Credit Union member):	
Title (Mr, Mrs, Miss, Ms, Dr, etc.):	Name:
Address:	
	Post code:
Home telephone:	Mobile:
Email address (in BLOCK CAPITALS):	
	Date of birth:
Relationship to junior saver (parent, grandparent, etc.):	

## DECLARATION OF TRUSTEE (✓)

I confirm that I would like to open a Junior Saver Account on behalf of the above-named junior saver and act as trustee for the account until the junior saver reaches sixteen and declare that the information given by me on this form is correct to the best of my knowledge and belief. I authorise Stirling Credit Union Ltd. to carry out the required Customer Due Diligence and verify my identity and residence by checking the information given on this form against that on relevant databases (e.g. the electoral register, credit reference agencies and fraud prevention agencies).

I confirm that I have received the Financial Services Compensation Scheme Information Sheet.

I confirm that I agree to Stirling Credit Union Ltd. (Data Controller in terms of the Data Protection Act 2018) recording any personal and sensitive personal data provided for the purposes of managing the Junior Saver Account. You are entitled to copies of any information the Credit Union holds about you and the junior saver. Any personal and sensitive personal data you provide will be treated confidentially and will only be shared with third parties if it is necessary for the performance of the Credit Union's contract with you, to meet the Credit Union's legitimate interests, to comply with a legal obligation or if you provide your consent.

Signature of trustee: \_\_\_\_\_ Date: \_\_\_\_\_