

CHRISTMAS ACCOUNT APPLICATION



Please complete in full using BLOCK CAPITALS. Forms can be returned to Stirling Credit Union Ltd., 10 Spittal Street, Stirling, FK8 1DU or info@stirlingcreditunion.co.uk. If you have any questions, please email or telephone 01786 437090.

Christmas Accounts (or Share 3 Accounts) can only be opened by existing members. If you are not a member, please complete a membership application (forms are available from the website or the office). Christmas Account balances are transferred automatically to the bank account given below towards the end of November or on request at any other time.

Personal details

Membership no:	Title (Mr, Mrs, Miss, Ms, Dr, etc.):
Surname:	First name:
Middle name(s):	
Address:	
Post code:	Address since (date):
Home telephone:	Mobile:
Email address (in BLOCK CAPITALS):	
Date of birth:	

Saving details

Let the Credit Union know if you would like your payments into the Credit Union to increase to allow Christmas Account saving or if you would like some of your current payment amount to be allocated to your Christmas Account. If you have one or more Credit Union loans, deposits to shares (savings) will be made from the surplus after repayments. If you will be increasing a standing order, mandates are available from the office or website or you can instruct your bank directly. If you are increasing a payroll deduction, the Credit Union office will contact your employer.

Total current payment amount to the Credit Union: £ _____ : _____
Total new payment amount to the Credit Union: £ _____ : _____
Total Credit Union loan repayment amount: £ _____ : _____
Total Christmas Account payment amount: £ _____ : _____
Total other share accounts payment amount: £ _____ : _____

Bank details

Let the Credit Union know to which bank account you would like transfers from your Christmas Account to be made.

Name of bank: _____
Sort code (6 digits): _____ - _____ - _____ Account no. (8 digits): _____

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Declaration (✓)

I confirm that I would like to open a Christmas Account and declare that the information given by me on this form is correct to the best of my knowledge and belief. I authorise Stirling Credit Union Ltd. to carry out the required Customer Due Diligence and verify my identity and residence by checking the information given on this form against that on relevant databases (e.g. the electoral register, credit reference agencies and fraud prevention agencies).

I confirm that I have received the Financial Services Compensation Scheme Information Sheet.

I confirm that I agree to Stirling Credit Union Ltd. (Data Controller in terms of the Data Protection Act 2018) recording any personal and personal sensitive data provided for the purposes of managing your Christmas Account. You are entitled to copies of any information the Credit Union holds about you. Any personal and personal sensitive data you provide will be treated confidentially and will only be shared with third parties if it is necessary for the performance of the Credit Union's contract with you, to meet the Credit Union's legitimate interests, to comply with a legal obligation or if you provide your consent.

Signature of applicant: _____ Date: _____