**CHRISTMAS ACCOUNT APPLICATION** 



Please DOWNLOAD and complete ON-SCREEN or BY HAND, using BLOCK CAPITALS and return to Stirling Credit Union Ltd., 10 Spittal Street, Stirling, FK8 1DU or email to Member Services at info@stirlingcreditunion.co.uk.

If you have any questions, please email or telephone Member Services on 01786 437090.

Christmas Accounts (or Share 3 Accounts) can only be opened by existing members.

If you are not a member, please complete a membership application (apply online or download an application form).

Christmas Account balances are transferred automatically to the bank account given below towards the end of November or on request at any other time.

## **1.** PERSONAL DETAILS

Membership no	Title (Mr, Mrs, Miss, Ms, Dr, etc.)
First name	Middle name(s)
Last name	Date of birth (dd/mm/yyyy)
Address	
Postcode	Telephone or mobile number
Email address	
(BLOCK CAPITALS)	

## 2. SAVING DETAILS

Let the Credit Union know if would like your payments into the Credit Union to increase to allow Christmas Account saving or if you would like some of your current payment amount to be allocated to your Christmas Account.

If you have one or more Credit Union loans, deposits to shares (savings) will be made from the surplus after loan repayments.

- If you will be increasing a standing order, download a Standing Order mandate from our website or instruct your bank directly (e.g. using online banking).
- If you are increasing a payroll deduction, Member Services will contact your employer.

Total current payment amount to be the Credit Union:
Total new payment amount to the Credit Union:
Total credit union loan repayment amount:
Total Christmas Account saving amount:
Total other share accounts payment amount:

## **3.** BANK DETAILS

Into which bank account would you like us to transfer your Christmas savings?

	-	2	-
Bank account sort code		Bank Account number	
(6 digits)		(8 digits)	
Name of bank			

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Member of the Financial Services Compensation Scheme.

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. PRA Registration No. 214247.

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## Declaration (✓)

I confirm that I would like to open a Christmas Account and that I have read and understood Stirling Credit Union's Terms of Membership and how they will use my information

I confirm that I have read and understood Stirling Credit Union's membership of the Financial Services Compensation Scheme (FSCS).

(Terms of Membership, Data Privacy Notice and details of our membership of the FSCS can be found on our website)

Signature of applicant:	Date:
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